



Update 5067.004

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More information: learn.swissalary.ch



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1 QualityRelease 5067.004 | User

1.1 QualityRelease 5067.004 | Introduction

Dear SwissSalary Customers
Dear SwissSalary Partners

This Quality Release contains updates and fixes for customers who are already running at least SwissSalary version 5067.000.

For more information on the contents of versions 5067.001, 5067.002, and 5067.003, please refer to the corresponding manuals.

It is the customers' responsibility to perform the SwissSalary updates. Our support team or your Dynamics 365 partner can assist you if needed. This responsibility also applies to SwissSalary 365 (Cloud), and SwissSalary does not perform updates automatically.

Your SwissSalary Team

1.2 Payroll

1.2.1 TapBoard | Performance

Task #13013 | 5067.004 [1.5067003.2002.0]

Performance has been improved, particularly in TapBoard.

1.3 Salary Declaration

1.3.1 Income Tax | Annual Corrections by Canton

Task #11731 | 5067.004

The process for submitting retroactive Income tax adjustments in cantons with annual reporting has been revised. Payroll reports now include a table titled "Annual Income Tax Items" for each canton. This table can also be accessed via the employee list for an individual employee. For retroactive tax rate adjustments, the deduction amounts are calculated and reported proportionally in the XML file for both the current month and the months to be corrected.

1.4 SwissSalary Direct

1.4.1 SwissSalary Direct | Income Tax Certificate

Task #12265 | 5067.004 [1.5067003.2000.0]

The printing and/or submission of the Income tax confirmation to SwissSalary Direct can be automated for all employees. For unregistered employees, the report is displayed so that it can be printed and delivered to the employee through the usual channels.

1.4.2 Security Filter | People Removed

Task #13377 | 5067.004

If a user in SwissSalary 365 made a change to a personnel record without applying a Allocation Group filter, and another user performed the SwissSalary Direct synchronization with a Allocation Group filter applied, the employee whose record was edited was deleted from the Direct Portal. This bug has been fixed.