



# **S**wiss<sup>®</sup> Salary **Learn**

## Update 5062.001

Date: 28.11.2023  
More information: [docs.swissalary.ch](https://docs.swissalary.ch)

**S**wiss<sup>®</sup>  
Salary

---

## Legal information

SwissSalary Ltd. reserves all rights in this document.

No portion of this work may be reproduced in any form or by any means, graphical, electronic or mechanical, including copying, recording, or by any information storage and retrieval systems, without the express written consent of SwissSalary Ltd.

SwissSalary Ltd. retains all intellectual property rights it is entitled to, in particular all patent, design, copyright, name and company rights and the rights to its knowhow.

Although all precautions have been taken during the creation of this document, SwissSalary Ltd. assumes no liability for errors, omissions or damage that may result from the use of the information contained in this document or from the use of the programs and source code. In no event shall SwissSalary Ltd. be liable for any loss of profit or other commercial damage caused or alleged to have been caused directly or indirectly by this document.

**copyright 1998 - 2023 Swisssalary Ltd.**

Date of change: 28.11.2023

### Legal Notice

SwissSalary AG (SwissSalary Ltd.)  
Bernstrasse 28  
CH-3322 Urtenen-Schönbühl  
Schweiz

Phone: +41 (0)31 950 07 77  
support@swisssalary.ch  
swisssalary.ch

### Social media

Youtube  
Facebook  
Instagram  
LinkedIn  
Xing  
Twitter

### Certification

Swissdec

---

# Index

|       |   |   |
|-------|---|---|
| 1     | QualityRelease 5062.001   User  |   |
| 1.1   | QualityRelease 5062.001   Introduction                                | 4 |
| 1.2   | AHV-Reform 21   Swissdec 5.1  | 5 |
| 1.2.1 | Payroll Setup BVG domain   Age table                                  | 5 |
| 1.3   | Reports   | 5 |
| 1.3.1 | Payslip   Translations  | 5 |
| 1.3.2 | Short letter   Error message  | 5 |
| 1.3.3 | Salary type statistics   Error message                                | 5 |
| 1.3.4 | Mail Merge   Error message  | 6 |
| 1.3.5 | Different evaluations   Selection field function                      | 6 |
| 1.3.6 | Different evaluations   Percents by position heading instead of entry | 6 |
| 1.4   | Salary declaration   Swissdec 5.0                                     | 6 |
| 1.4.1 | ELM V5.0   Municipal number   | 6 |
| 1.5   | Administration  | 6 |
| 1.5.1 | Missing labels   Actions  | 6 |
| 1.6   | Payroll   | 7 |
| 1.6.1 | Fibu Journal   Wrong description                                      | 7 |
| 1.7   | SwissSalary EasyRapport   | 7 |
| 1.7.1 | EasyRapport Sync   Blob items in table data record                    | 7 |
| 1.8   | SwissSalary Direct  | 7 |
| 1.8.1 | SwissSalary Direct   Wrong payslip file name                          | 7 |
| 1.8.2 | SwissSalary Direct   Report card                                      | 7 |

---

# 1 QualityRelease 5062.001 | User

## 1.1 QualityRelease 5062.001 | Introduction

Dear SwissSalary Customers,  
Dear SwissSalary Partners,

The QualityRelease contains adjustments and corrections for customers already using SwissSalary version 5062.000 or 5061.100.

For more information on the contents of version 5062.000 or 5061.100, please refer to the corresponding manual.

Customers are responsible for implementing SwissSalary versions. Our Support or Your Dynamics365 partner can provide help if needed. With SwissSalary365 (Cloud), customers are also responsible for this and SwissSalary does not carry out any updates automatically.

Your SwissSalary Team

---

## **1.2 AHV-Reform 21 | Swissdec 5.1**

### **1.2.1 Payroll Setup BVG domain | Age table**

Task #12379 | [5061.100]

This task is included in the new objects of November 24, 2023. This adjustment does not affect customers using 5062.000.

For customers who had their BVG deductions calculated, in some cases there were missing calculations for savings contributions with 5061.100. This error does not affect customers using 5062.000.

The missing contributions are due to an entry 'from age 0' in the age table. If 0 is entered for employer and employee contribution in a From age 0 row, the formula for the retirement age has been inserted there.

For the AHV 21 reform, a new column was added to calculate the retirement age. As a rule, starting from retirement the contributions are recorded as 0 and the formula for the retirement age is correctly inserted in this row. The additionally entered formula in rows with age 0 is incorrect.

If you only import update 5061.100 now, the row will be deleted. If you have already imported the update, you must delete this row manually.

## **1.3 Reports**

### **1.3.1 Payslip | Translations**

Task #12381 | 5062.001

Balancing and monthly reporting on the payslip were incorrectly translated due to automatic translations in the release. Again, we have now corrected this.

### **1.3.2 Short letter | Error message**

Task #12368 | 5062.001

When a short letter was created using SwissSalary version 5062.000, an error message appeared caused by an invalid reference. This has been solved.

### **1.3.3 Salary type statistics | Error message**

Task #12368 | 5062.001

When salary type statistics was created using SwissSalary version 5062.000, an error message appeared caused by an invalid reference. This has been solved.

---

### **1.3.4 Mail Merge | Error message**

Task #12368 | 5062.001

When a form letter was created using SwissSalary version 5062.000, an error message appeared. This has been solved.

### **1.3.5 Different evaluations | Selection field function**

Task #12369 | 5062.001

Salary type list A4H or A4Q is also generated if the function name is selected in selection field 1, although the "Function" field is empty in the employee's Employee card. This report is also issued for an active/resigned employee and for an employee being hired/in the process of resignation.

When an evaluation with selection field function was created using SwissSalary version 5062.000, an error message appeared. This is the case if a Employee number has no function or a function that is currently invalid. This has been solved.

### **1.3.6 Different evaluations | Percents by position heading instead of entry**

Task #12364 | 5062.001

Due to automatic translations in the release, column headings were displayed incorrectly in various reports (e.g., Monthly WT accounting, Excel export of personal wage account). Again, we have now corrected this.

## **1.4 Salary declaration | Swissdec 5.0**

### **1.4.1 ELM V5.0 | Municipal number**

Task #12370 | 5062.001

If a Swiss address is stored for the workplace, the "CH" country code is automatically stored. Now we search for the appropriate municipal number using the new filter. If you work abroad, the municipal number is no longer required.

## **1.5 Administration**

### **1.5.1 Missing labels | Actions**

Task #12371 | 5062.001

Individual actions in the menu ribbon had empty or incorrect translations. Several pages were affected. We have now corrected this.

---

## **1.6 Payroll**

### **1.6.1 Fibu Journal | Wrong description**

Task #12373 | 5062.001

Default accounting texts for FIBU, KORE and projects were translated incorrectly due to automatic translations in the release. Again, we have now corrected this.

When pay processes are posted in the FIBU, KORE/BBA and also in the Projects module, individual bookings are posted with the default collective wage posting text \$L-xx\$. Where xx stands for the payroll area code.

## **1.7 SwissSalary EasyRapport**

### **1.7.1 EasyRapport Sync | Blob items in table data record**

Task #12378 | 5062.001

There was an error during row import from EasyRapport that the data already existed. This could now be solved.

## **1.8 SwissSalary Direct**

### **1.8.1 SwissSalary Direct | Wrong payslip file name**

Task #12375 | 5062.001

File name was displayed incorrectly in SwissSalary Direct. This has been corrected and payslips show the month name again. Documents already uploaded prior to installing 5062.001 would have to be deleted and re-uploaded.

To do this, contact your Dynamics 365 partner or SwissSalary Support.

### **1.8.2 SwissSalary Direct | Report card**

Task #12284 | 5062.001

Sending of report cards using SwissSalary Direct in the SaaS cloud resulted in a timeout and was canceled. Sending had already worked with the "Print" function, but not with "Preview". The "Preview" function can no longer be used during sending and a corresponding message appears.