



# **S**wiss<sup>®</sup> Salary **Learn**

## Update 5061.002

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More information: [docs.swissalary.ch](https://docs.swissalary.ch)



**S**wiss<sup>®</sup>  
Salary

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### Legal Notice

SwissSalary AG (SwissSalary Ltd.)  
Bernstrasse 28  
CH-3322 Urtenen-Schönbühl  
Schweiz

Phone: +41 (0)31 950 07 77  
support@swisssalary.ch  
swisssalary.ch

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# 1 QualityRelease 5061.002 | User

## 1.1 QualityRelease 5061.002 | Introduction

Dear SwissSalary Customers,  
Dear SwissSalary Partners,

We present to you the manual for SwissSalary QualityRelease 5061.002 of July 20, 2023. Your SwissSalary will be up to date after installing this update.

We sent out an overview of the most important new features in our newsletter; they can also be found at any time in the Magazine on our website at [swissalary.ch](https://swissalary.ch).

### IMPORTANT NOTES

#### Basic requirement

Please make sure that a version not older than 5061.000 is installed before running the update process. It is no longer absolutely necessary to import all versions chronologically.  
If your Dynamics 365 partner has made company-specific changes to your SwissSalary standard objects, you must contact your Dynamics 365 partner prior to installing the objects.  
Please make sure that you always work with the latest version. We support the latest and most recent SwissSalary version.

#### Comprehensive update with all available objects

The main updates will be released in April/May and October/November similar to the Microsoft Dynamics 365 Business Central release cycle. The client must be restarted after each update for the update process to run and the latest version to appear under 'Organization'.

#### SwissSalary 365 | Microsoft Dynamics 365 Business Central | Microsoft SaaS-Cloud

The SwissSalary 365 app is always up-to-date with the latest versions of Microsoft Dynamics 365 Business Central and SwissSalary. The app is updated with just a few clicks directly via the admin center (see our video tutorial). Starting from the 5057.000 release, the video is also displayed directly in the Role Center under Product Videos.

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#### ❑ **SwissSalary onPrem | Dynamics 365 Business Central (AL)**

SwissSalary QualityRelease 5061.001 is available for the following **Business Central** versions (onPrem/private cloud):

- o Dynamics 365 Business Central 2023 Wave 1 – version 22 (AL)
- o Dynamics 365 Business Central 2022 Wave 2 – version 21 (AL)
- o Dynamics 365 Business Central 2022 Wave 1 – version 20 (AL)

Starting from Update 5062.000 (October / November 2023), **no SwissSalary update will be published anymore** for 'Dynamics 365 Business Central 2022 Wave 1 - version 20 (AL)'. Please update your solution at least to Business Central 2022 Wave 2 - version 21 (AL) to benefit from the updates.

We always support the latest version in SaaS (public cloud by Microsoft). Therefore, we release SwissSalary Update 5061.000 for BC 22. Please note that the existing sandboxes must also be migrated for 5061.000 to be installed.

#### ❑ **SwissSalary onPrem | Dynamics 365 Business Central (C/AL)**

SwissSalary QualityRelease 5061.001 is available for the following **Business Central** versions:

- o Dynamics 365 Business Central Spring' 19 – version 14 (C/AL)
- o Dynamics 365 Business Central Fall' 18 – version 13 (C/AL)

Starting from Update 5062.000 (October / November 2023), **no SwissSalary update will be published anymore for these versions**. Individual bug fixes and legislative changes will still be implemented.

#### ❑ **SwissSalary onPrem | Dynamics NAV**

SwissSalary QualityRelease 5061.001 is available for the following **Dynamics NAV** versions (onPrem/private cloud):

- o Dynamics NAV 2018
- o Dynamics NAV 2017

Starting from Update 5062.000 (October / November 2023), **no SwissSalary update will be published anymore for these versions**. Individual bug fixes and legislative changes will still be implemented.

#### ❑ **Income tax rates, ZIP codes and bank master data, and SwissSalary default permissions (roles)**

Please keep this data up-to-date at all times. SwissSalary regularly publishes the latest rates and master data in SwissSalary Store. This data can be updated via Organization with just one click. Also, you can update now just individual WT rates for a canton.

We hope you will enjoy the latest version of SwissSalary and thank you for the valuable improvement suggestions we were able to implement for you.

Your SwissSalary Team

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## **1.2 Reports**

### **1.2.1 Management Rapport | Number of characters**

Task #12148 | 5061.002

In the process of Management Rapport preparation, the length of report types was limited to a maximum of 250 characters. If the value was exceeded, an error occurred. The maximum number of characters in the filter was extended to 2048.

### **1.2.2 Management Rapport | Selection fields**

Task #12187 | 5061.002

In the process of Management Rapport preparation, the value of the selected selection fields was no longer displayed. This bug has been fixed.

## **1.3 Salary declaration | Swissdec 5.0**

### **1.3.1 Income Tax | Additional pay process rate adjustment**

Task #12181 | 5061.002

An error occurred during Income Tax reporting if a retroactive rate adjustment was made in a canton with annual calculation and additional pay processes were settled. They led to duplicate values in the report for the same period. This bug has been fixed.

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## **1.4 KLE**

### **1.4.1 KLE | Daily allowance overview**

Task #12120 | 5061.001

A new 'Unprocessed daily allowance' column can be added to the case overview. It allows a better overview of the daily allowances already transferred to the report journal and the daily allowances that have just been received.

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## **1.4.2 KLE | Daily allowance overview**

Task #12120 | 5061.001

Daily allowance overview now includes a new column 'Unprocessed daily allowance'.

## **1.5 Payroll**

### **1.5.1 Personnel social security | Retroactive correction**

Task #12145 | 5061.002

If a subordination for the KTG or UVGZ domains is not set for a person by mistake, it can now be corrected retroactively. The calculation has been adjusted so that pro rata limit values are then correctly taken into account.

If you identify a need for correction, we recommend that you discuss the procedure with our support.

### **1.5.2 Back payment | Document date error**

Task #12165 | 5061.002

Taking into account of back payments in the following month with document date has been corrected. When report for a person who has resigned from the company is submitted, a back payment is triggered, regardless of whether a value was entered as the document date during the employment or after it. A payroll journal line without a document date will also be processed during the next pay process.

### **1.5.3 Payroll | Speed issues**

Task #12193 | 5061.002

In some constellations, wage accounting took a long time due to many entries in the personnel history. The processing has been adjusted to reduce the duration.

### **1.5.4 Reporting | Wrong wage rate**

Task #12132 | 5061.001

With update 5061.000, task 11914 was implemented. Wage rate check with a document date in the past was implemented with it. This change was rolled back because it meant that current changes to the wage rate were not correctly taken into account during import or reporting.



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## **1.6 Modern Client**

### **1.6.1 SaaS ModernClient | Role center**

Task #00000 | 5061.001

When some users opened the SwissSalary Role Center, they encountered an error indicating that the transaction had ended. This has been fixed.

### **1.6.2 AB BC21 | KORE posting journal preview**

Task #12108 | 5061.001

This report could not be previewed from BC21. It is due to the "Multiple Preview" feature of Microsoft introduced with BC21.

The preview display is now possible again.

## **1.7 Employee**

### **1.7.1 Absence Claim | Combination of years of service and age**

Task #12194 | 5061.002

The consideration of holiday entitlements when entitlements are combined based on years of service and age has been improved.

### **1.7.2 Employee bank | Currency error**

Task #00000 | 5061.001

If a currency is stored in Employee banks, no exchange rate was stored in some cases. A change in the exchange rate calculation introduced with 5061.000 could lead to error messages when Employee bank is opened.

Entries without an exchange rate are updated during update, thus eliminating this error message.